

**Charitable Lead Trusts** can provide immediate cash gifts from the trust income to the Department for a stated period of years. After that time, the appreciated assets return to you, or transfer tax-free to your heirs.

### Planned Gifts

For information about deferred or planned gifts, including bequests, life-income plans and other options for your estate, please visit [www.ucrgift.org](http://www.ucrgift.org). While these gifts are committed now, they do not come to the Department until a later date. In the meantime, many types of planned gifts may increase your income, earn valuable income-tax deductions and reduce your estate taxes.

### Matching Gift Program

You may be able to double or even triple your gift to the Department if you work for a company with a matching gift program. If so, and the UC Riverside Foundation is among the charitable organizations supported, simply obtain a matching-gift form from your employer's personnel office, fill it out and send to the foundation with your contribution.

### Gift Pledges

The UC Riverside Foundation welcomes your gift through a pledge – a formal statement of your intention to make a gift to the Department. With a pledge, you may complete your gift by making regular payments over time, allowing you to give more generously than you originally may have considered.



Department of Earth Sciences

Dr. Mary Droser, Chair

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For giving information, please contact

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The UC Riverside Foundation is a California non-profit corporation under section 501(c)(3) of the Internal Revenue code. Gifts are deductible for Federal and State tax purposes (Tax I.D. #23-7433570).

Gifts to the *Earth Sciences Rock Solid Endowed Fund* will be used for the benefit and support of the Earth Sciences Department at the direction of the Chair. Should the Endowment funding goal of \$100,000 not be met, gifts to the fund may be reallocated to a current expenditure fund for the benefit of the department.

As is customary with universities and other non-profit organizations across the country, a one-time gift fee is applied to each pledge payment (gift) in order to provide essential support to UCR's advancement program. The fee is currently 5%. After the one-time fee has been satisfied, there is a recurring administrative fee of 1.5% on the fund's book value that is also used to provide essential support to UCR's advancement program. This 1.5% comes from the income that is earned on the principal of the fund, and does not further reduce the amount of the gift.

Periodically the university adjusts the minimum requirements for naming opportunities. The levels listed in this publication were approved in the 2006-07 academic year. The university development staff is available to review current and prospective opportunities and to discuss a variety of special privileges and possibilities for recognition of your gift.



We invite you to make a leadership gift to the UC Riverside Foundation and link your name or someone you wish to honor with the Department of Earth Sciences or the Geology Building, currently under renovation and scheduled for completion in fall 2009. To review opportunities and learn about the recognition benefits of your gift, please contact Holly Preble, Assistant Dean of Development for the College of Natural and Agricultural Sciences, at (951) 827-3278 or holly.preble@ucr.edu.

### Capital Support

|                         |               |   |
|-------------------------|---------------|---|
| Geology Building        | \$ 10 million | Naming of space as indicated; gifts will underwrite the renovation project and support the department's Earth Sciences Rock Solid Endowed Fund.<br><br>Gifts of \$25,000 or more are payable over five years and will be acknowledged in a prominent section of an honor wall to be located in the main lobby of the Earth Sciences Department. |
| Geology Gallery         | \$ 250,000    |   |
| Computational Facility  | \$ 100,000    |   |
| Instrumentation Suite   | \$ 100,000    |   |
| Research Laboratory     | \$ 100,000    |   |
| Seminar/Conference Room | \$ 50,000     |   |
| Faculty Office          | \$ 25,000     |   |

### Annual Giving

|   |                        |  |
|---|------------------------|--|
| Earth Sciences Fund for Excellence (Operating Support)  | All Sizes              | When the UCR Fund calls, you can direct your gift to either the Earth Sciences Fund for Excellence or the Earth Sciences Rock Solid Endowed Fund—special funds to be used at the Chair's discretion. Gifts of \$1,000+ qualify Earth Science donors for annual membership in the department's Hard Rock Sam's Club.<br><br>Gifts of \$2,500+ also qualify donors for recognition as UCR Chancellor's Associates. |
| Earth Sciences Rock Solid Endowed Fund  | All Sizes              |  |
| <ul style="list-style-type: none"> <li>• The Hard Rock Sam's Club</li> <li>• UCR Chancellor's Associates</li> </ul> | \$ 1,000+<br>\$ 2,500+ |  |

### Named Endowed Funds

|   |                |  |
|---|----------------|--|
| Department Chair                            | \$ 1.5 million | Provides research support for the chair holder   |
| Faculty Chair/ Distinguished Professorships | \$ 1.5 million | Chairs may be restricted to a specific field of study  |
| Graduate Fellowship                         | \$ 1 million   | Awarded to students working toward an advanced degree  |
| Visiting Scholar                            | \$ 750,000     | Provides funds to bring prominent scholar or leader to the Department to teach or undertake research on a short-term basis                   |
| Discovery Fund                              | \$ 250,000     | Provides distinguished senior and junior faculty funds to pursue promising fields of research  |
| Distinguished Lecture Fund                  | \$ 100,000     | Annual proceeds used to underwrite honoraria, publicity and expense of bringing distinguished speaker to campus                              |
| Scholarship Fund                            | \$ 100,000     | Awarded to undergraduate students on basis of need and/or academic merit. Donor may specify criteria provided it meets university guidelines |
| Field Experience Fund                       | \$ 75,000      | Annual proceeds used to underwrite a class and/or department-wide geological field trips   |
| Student Travel Fund                         | \$ 50,000      | Awarded to students attending professional meetings  |
| Prize Fund                                  | \$ 50,000      | To recognize academic excellence of students   |
| Acquisition Fund                            | \$ 50,000      | Supports acquisition and upkeep of instruments, books, museum artifacts, furnishings, art and other needs                                    |
| Other Funds                                 | \$ 25,000      | A variety of other department needs require funding and offer numerous naming opportunities  |

Should you be contemplating a gift in support of the Department, there are many options from which to choose.

### Outright Gifts

When you make an outright gift, your contribution can be put to work immediately – either providing funding for current programs or creating a reliable source of future income by expanding the Department's endowment. An outright gift may be composed of almost any asset of value:

**Cash gifts** – the simplest and easiest gifts you can make – can be made with a credit card, cash, check or money order made payable to the UC Riverside Foundation.

**Gifts of appreciated securities, stocks, and bonds** also provide considerable tax advantages when transferred to the UC Riverside Foundation before they are sold. Your gift may create an income-tax deduction as well as help avoid the capital-gains tax that would be due on their sale.

**Gifts of real estate** – including personal residences, second homes, income property and vacant land – offer a wide variety of tax benefits. Although most people gift their entire interest away, it is also possible to give only a portion of the property (undivided percentage income) while retaining the rest for other purposes.

**Gifts of personal property** – including works of art, rare books, antiques and other tangible items with demonstrated value – in some cases may enable you to make a significant gift with outstanding tax benefits to you. Gifts of intangible personal property, such as patents, copyrights, royalties, licenses and mineral rights can generate income for the Department on a continuing basis. The tax and legal provisions that govern these gifts vary according to the type of property.